### **Bagshahi Bariatric and General Surgery** Dr. Bagshahi MD

### Welcome!

Thank you for choosing Bagshahi Bariatric and General Surgery for your surgical treatment. Enclosed you will find the new patient paperwork which we ask that you bring with you to your initial visit. We also ask that you please arrive 30 minutes early to allow adequate time to process your paperwork.

### You will also need to bring:

- Photo ID
- Health insurance information, including a referral from your primary care provider (if required by your insurance carrier)
- Medical records, including your previous diet history (if available)
- All medications you are taking or a detailed list including over the counter medications, herbal products, and vitamins.
- Any operative (surgical) reports or pertinent imaging studies (UGI, EGD, CT)
- Method of payment for services rendered (i.e. copay, coinsurance, deductible), and/or payment in full for non-covered services.

If you have any guestions or require additional information, please call 817-289-4200 Sincerely,

Dr. Hossein Bagshahi and Staff

Dr. Bagshahi MD \*\*\* MUST FILL OUT COMPLETELY ALL FIELDS ARE REQUIRED\*\*\*

## Patient Registration Information (Please use full legal name, no nicknames)

| Name:  Last Name First   | t Name MI                              | Date of Birth:               |  |  |
|--|--|------------------------------|--|--|
| Address:   | City/Stat                              | e: Zip:                      |  |  |
| Home Phone:  | Cell Phone:                            | Work Phone:                  |  |  |
| Driver License#:   | Social Security #:                     | <b>Sex:</b> M F              |  |  |
| Email Address:   | Name of                                | Employer:                    |  |  |
| PCP:   | Phone:                                 | Referred By:                 |  |  |
|  |  | Relationship:                |  |  |
| Marital Status: Single Mai   | rried Divorced Widowed                 | Other Primary Language:      |  |  |
| Race/Ethnicity: White/Caucas   | ian Hispanic African Americ            | can Native American Asian    |  |  |
| Native Hawaiian Chinese  | Japanese Filipino Pacif                | ic Islander Unknown Other    |  |  |
| Guaranto   | or Information (List person or insured | d name responsible for bill) |  |  |
| Relationship of Guarantor to Patie   | ent: Self Spouse                       | Parent Other                 |  |  |
| Name:  |  | Date of Birth:               |  |  |
|  |  | e: Zip:                      |  |  |
| Home Phone:  | Social Security #:                     | <b>Sex:</b> M F              |  |  |
| Name of Employer and Address: _  |  | Work Phone:                  |  |  |
|  | Primary Insurance Inform               | ation                        |  |  |
| Insurance Name:  | Policy/ID #:                           | Group #                      |  |  |
|  |  | Insured SSN#:                |  |  |
| Claims Address & Phone #:  |  |                              |  |  |
| Secondary Insurance Information  |  |                              |  |  |
| Insurance Name:  | Policy/ID #:                           | Group #                      |  |  |
| Insured Name:  | Insured's DOB:                         | Insured SSN#:                |  |  |
| Claims Address & Phone #:  |  |                              |  |  |
| By signing below, I am confirming that all information listed above is true to the best of my knowledge. |  |                              |  |  |
| Signature:   | sible Party if a Patient is a Minor)   | Date:                        |  |  |
| (Patient or Respons  | sible Party if a Patient is a Minor)   |                              |  |  |

Dr. Bagshahi MD

### **Medical Release of Information Form**

| Patient Name:  |  | DOB:  |                           |   |            |
|--|--|---|---------------------------|---|------------|
| Previous Name:<br>Address:   |  | Social Secu                                     | rity #: _                 | Sex:  |            |
| Address:   | City/State   | Zip:  | :H                        | omePhone:   |            |
| I request and authorize: _   |  |   |                           |   |            |
| I request and authorize: _   | (Name of Physician   | n and Clinic/Prac                               | tice reco                 | rds are requested from)   |            |
| This letter will authorize <b>B</b> indicated by the check ma authorized for release may non-communicable diseas   | agshahi Bariatric a<br>rk(s) below) or to o<br>y include records w | nd General So<br>therwise obta<br>hich may indi | urgery tain conficate the | to <b>OBTAIN</b> my medical recolling idential information. The idential information in the identical presence of a communical | nformation |
| To release the medical rec   | ord of the above-na  | amed patient                                    | to:                       |   |            |
| Bagshahi Bariatric and Ge<br>LOCATIONS: 1101 W Rose<br>4201  |  |   | _                         |   | K 817-289- |
| The reasons or purposes o  | f this request for in  | nformation are                                  | e: <b>SPEC</b> I          | IALIST  |            |
| This request and authoriza   | ation apply to: <i>(initi</i>                                      | ial appropriat                                  | te line)                  |   |            |
| Health Care information  | on relating to the fo  | ollowing treat                                  | ment, c                   | ondition, or dates of treat   | ment:      |
| This information may co  | ntain x-ray reports, laborator                                     | ry reports, EKG repo                            | orts, other d             | iagnostic reports, consults, surgeries, e   | c.         |
|  |  |   |                           | IIV/AIDS testing, sexually tallo allohol use. (Please circle all  |            |
|  |  |   | _                         | HIV/AIDS testing, sexually tallohol use. (Please circle all   |            |
| <del></del>  | d physician or orga  | nization. I un                                  |                           | by providing a written req<br>d that the revocation will r  |            |
| Signature of   | Patient or   | Legal Representa                                | tive                      | Date  |            |
| Representative's Relationship to   |  | Patient   | Represen                  | tative's Printed Name   |            |
| Patient or Representative's Phone I  | Number   |   |                           |   |            |
| Unless otherwise revoke this a authorizing the disclosure of thi with it the potential for an unau Confidential Proprietary Information Patient Registration/Policies 06/15/2015 | is health information is   | voluntary. I und                                | derstand t                | that any disclosure of information  | on carries |

Dr. Bagshahi MD

## **Financial Responsibility Agreement**

| Patient Na                                 |  |   | DOB:                               | MR#:  |  |
|--|--|---|------------------------------------|---|--|
| Notice: Our                                | Notice: Our office does NOT treat work related injuries or file Workers Compensation claims or claims for visits related to motor vehicle accidents. |   |                                    |   |  |
|  |  |   | nitial each paragraph b            |   |  |
|  |  |   |                                    | behalf. I fully understand I'm responsible  |  |
| for  | all charges  |   | agrees to Pay for c                | charges incurred on my behalf   |  |
|  |  |   | Signature of person a              | greeing to pay on patient's behalf.   |  |
|  | _I understan   | d that if my procedure                            | is a "self-pay" procedu            | re, costs related to medical care   |  |
| sub  | sequent to th  | ne surgery, for any reas                          | son, may not be covered            | d by my insurance and would be my   |  |
| res  | oonsibility or   | the person. I understa                            | nd if I cancel my surger           | y after it is scheduled I will be assessed a  |  |
| can  | cellation fee  | that will be 20% of the                           | Self Pay Cost.                     |   |  |
|  |  |   | ·                                  |   |  |
|  | I consent  | to treatment necessa                              | ary to my care.                    |   |  |
|  | I understar  | nd that full payment is                           | due at the time of servi           | ice. This includes all Co-pays, Co-   |  |
| insu                                       | ırance, Dedu   | ctible and Self Pay port                          | tions I owe that insuran           | ce will not cover.  |  |
|  | I understar  | nd and agree that it is i                         | my responsibility to not           | ify Bagshahi Bariatric and General Surgery  |  |
| of a                                       | iny changes to   | o my demographics, in                             | surance and/or billing i           | nformation.   |  |
| see  | tracted in-ne  | twork provider recogn<br>ognized by my insuran    | ized by my insurance co            | Bagshahi Bariatric and General Surgery is a<br>ompany or plan. If the physician I am<br>may result in claims being denied or higher |  |
| req  | shahi Bariatri<br>uired for payı   | ic and General Surgery                            | will provide medical in            | vill be filed for services rendered, and formation to the insurance company as rge for out of network or non-covered                |  |
| aut  | alf to Dr. Bag   | shahi for any services<br>Ilder of medical inform | furnished by Bagshahi E            | er information benefits be made of my<br>Bariatric and General Surgery Fort Worth. I<br>nine these benefits or the benefits payable |  |
|  | I appoint Ba   | agshahi Bariatric and G                           | seneral Surgery to act as          | s my authorized representative in   |  |
| req  | requesting an appeal from insurance plan regarding denial of services or denial of payment.  |   |                                    |   |  |
| I have read and fully understand the above |  |   |                                    |   |  |
|  |  |   | l Responsibility Agreen            |   |  |
| Signature:                                 |  | <del> </del>                                      |                                    | Date:   |  |
| Signature: Date: Date:                     |  |   |                                    |   |  |
| Signature:                                 |  |   |                                    | Date:   |  |
| <b>J</b>                                   | (Please pri  | nt name of Patient or Responsi                    | ble Party if different from Patien |   |  |

Dr. Bagshahi MD

# **Patient Registration Form**

| Disclosures & Consents   |  |  |  |   |  |  |
|--|--|--|--|---|--|--|
| Patient Name:  |  |  | DOB:   |   | MR#:   |  |
| ASSIGNMENT OF INSUR  | ANCE & BENEF   | TITS:  |  |   |  |  |
| I hereby authorize directindividually for the servithat it is my responsibilitienefit. I understand an insurance carrier for whe MEDICARE/MEDICAID/I certify that the information in the service of the s             | ces rendered to<br>ty to know my<br>d agree that I v<br>atever reason.<br>CHAMPUS INSU   | o me or my dependinsurance benefits will be responsible JRANCE BENEFITS  | dents by the physician<br>and whether or not tl<br>for any co-pay or bal   | or those under<br>ne services I am<br><b>ance due</b> that is   | his supervision<br>to receive are<br>sunable to co   | on. I understand<br>e a covered<br>llect from  |
| of any of my or my depe<br>dependent's authorized<br>AUTHORIZED TO RELEA   | benefits be ma   | ade directly to ***  | or the physician on m  | •   | payment of r   | ny or my   |
| I certify that I have read<br>Bariatric's and General S<br>nonpublic personal info   | and been offer<br>Surgery, or the  | red a copy of the "<br>physician individua   | HIPAA Notice of Privaculty to release any of n   | ny or my depen  | dent's medica  | al or incidental   |
| insurance benefits.  |  |  |  |   |  |  |
| AUTHORIZATION TO MA<br>I certify that I understan<br>and General Surgery rep<br>but not limited to such t<br>that I have the right to r  | nd the privacy ri<br>presentative to<br>things as appoin<br>escind this auth   | isks of the mail, ph<br>mail, call, text, or e<br>ntment reminders,  | e-mail with communic<br>referral arrangement   | ations regarding<br>s, and diagnosti  | g my healthca<br>c test results.   | re, including  |
| LAB/X-RAY/DIAGNOSTI  |  |  |  |   |  |  |
| I understand that I may understand that I am fin   |  |  |  |   |  |  |
| my insurance for whater  | ver reason.  |  |  |   |  |  |
| CONSENT TO TREATME   |  |  |  |   |  |  |
| I hereby consent to eval<br>I understand that if my preason, may not be covered.   | orocedure is a "   | 'self-pay" procedu   | re, costs related to me  | edical care subse   |  |  |
|  | OR OU  |  | NETWORK  | FILING  | AND  | REFERRALS:   |
| Our company and comp<br>Carrier(s). Your claims in<br>carrier will send an expli-<br>claim. Please contact y<br>physician/patient relational rel | panies along whay be filed with anation of your our insurance onship with Dr. s 2850 East High Dr. Bagshahi hamed decision a lining health carot be treated desired, your lage and the same of the same of the treated desired, your | ith facilities that we have your out of netwood claim and they will carrier to make so Bagshahi, Dr. | re may refer you to nork benefits and procoll make you responsibure that your visit wishahi may refer you to club, TX 76262. In conterest in the Hospital are. You have the rigophysician at a different physician or Baylor More was to contend to the resolution of the physician or Baylor More was the resolution of the physician or Baylor More was the resolution of the physician or Baylor More was the resolution of the physician or Baylor More was the physician or Baylor More was the process of the physician or Baylor More was the process of th | essed by your calle for the amount of Baylor Medical Center of alternative propose of talternative propose of talternative propose of the facility of the called the called the propose of talternative propose of the facility of the called the | icipating with arrier as out on that they do not be do not they do | or your Insurance of network. Your or not pay on the course of your Trophy Club. The the Hospital, you ovided to you to be provider. You fedical Center of |
|  | ase sign here- Patic   | ent or Responsible Party   | if Patient is a Minor)   | _ Date  |  | <del></del>  |
| Signature:   |  | ,  |  | Date:   |  |  |

(Please print name of Patient or Responsible Party if different from Patient)

Dr. Bagshahi MD

### **Medication Prescription Refill Policy**

| Patient Name: | DOB: | MR#: |
|---------------|------|------|
|               |      |      |

At Bagshahi Bariatric and General Surgery, we are committed to assisting you with weight loss and surgery needs, which includes supplying necessary medications for you; however, we do have certain guidelines for refilling all medications prescribed by our physician.

- Vitamins and Supplements will be refilled by our providers.
- Health maintenance medication refills must be refilled by your prescribing provider (i.e. PCP, Cardiologist, Pulmonologist). Please Discuss these medications with your prescribing provider prior to surgery. Some May need to be altered.
- If you are on an anticoagulant (i.e., Warfarin (Coumadin), Heparin) it is important that you contact your prescribing provider (i.e. PCP, Cardiologist, Pulmonologist) and develop a plan for post-operative anticoagulants regimen.
- You will only receive prescription narcotics from one treating physician at a time. If you are receiving narcotic medications from another physician, or if you are under contract with a pain management specialist, you should consult with your pain management physician to plan a post-operative pain control regimen. (Please refer to Bagshahi Bariatrics' and General Surgery Controlled Substance Agreement form on next page. THIS FORM MUST BE SIGNED)
- Do not contact Bagshahi Bariatrics and General Surgery after normal business hours or on the weekends for a refill of medication. If you contact the answering services after hours for a refill the physician on-call will not be contacted with your request. Please do not be dishonest with the answering service! The medical providers do not have access to your medical records after business hours. It is important that you contact your pharmacy before you run out of medications.

### Family Medical Leave Act / Short Term Disability / Medical Records Policy

At Bagshahi Bariatric and General Surgery, we are happy to assist you with the completion of any FMLA/STD forms required for leave of absence related to surgery and/or post-surgical complications, as well as the release of medical records to various other physicians involved in your care; however, we do have certain guidelines for completing the required forms for FMLA and/or STD and sending requesting medical records.

- If you require leave of absence documentation for your employer for upcoming surgery, it is your responsibility to provide our office with the necessary paperwork and contact information of whom to return it to prior to your scheduled surgery (preferably prior to your pre-op appointment).
- You must allow 7 business days for completion of FMLA/STD forms and requests for medical records upon receipt of the required forms by our office. It is your responsibility to provide the necessary forms in advance.
- There will be a \$35 fee due prior to your FMLA/STD being completed and processed. Also, an additional fee of \$35 must be paid for any secondary request for completion.
- If you require a release to return to work, please contact our office via phone during normal business hours and provide the necessary contact information needed to forward your release to your employer.
- There will be a \$50 fee due prior to releasing your medical records to yourself; however, there is no charge to release medical records to another physician for continuation of care. We must receive a signed request to release medical records. (A verbal request will not be honored.) You may contact our office to obtain this form.

| •  |       | • |
|--|-------|---|
| Records  |       |   |
| Signature:   | Date: |   |
| (Patient or Responsible Party if a Patient is a Minor) |       |   |

I have read and fully understand the above Policies regarding Medication Refills and FMLA/STD/Medical

Dr. Bagshahi MD

### **Controlled Substance Agreement**

| Patient Name:   | DOB:                       | MR#:                                |
|---|----------------------------|-------------------------------------|
| Controlled substances have the potential to be addictiv   | e and must be taken e      | xactly as prescribed.               |
| l,, un  | derstand that if I am p    | rescribed a controlled substance I  |
| must adhere to the following restrictions. Failure to cor   | nform to any of the be     | elow listed restrictions may result |
| in being dismissed as a patient of Dr. Bagshahi, & Bags   | •                          |                                     |
| to the police.  |                            | · .                                 |
| **Please read and initial each line below**   |                            |                                     |
| 1I will not use alcohol/illegal drugs while being   | prescribed medication      | n(s).                               |
| 2I will not take any other prescribed medicatio   |                            |                                     |
| 3I will notify <b>Dr. Bagshahi</b> immediately of any o   | other physician(s) curr    | ently prescribing me a controlled   |
| substance(s) or that have been prescribed to me in the  | past thirty days (include  | ding emergency rooms & urgent       |
| care centers). Failure to do so is a crime. Obtaining or a  | attempting to obtain o     | drugs by fraud and or deceit and    |
| will be reported to the police.   |                            |                                     |
| 4I will submit to random urine and/or serum di  | _                          |                                     |
| 5I will purchase all of my medication at  | pharn                      | nacy and authorize to communicate   |
| with my pharmacist  |                            |                                     |
| 6I authorize <b>Dr. Bagshahi</b> to communicate with  |                            | ave seen.                           |
| 7I understand that it is illegal to share this med  |                            |                                     |
| 8I agree to keep my medication locked in order  |                            |                                     |
| 9I understand that I will be taken off this media   |                            |                                     |
| 10I understand that this medication may cause   |                            | er reflexes, interfering with the   |
| ability to drive and operate machinery, and short-term  11I agree to keep all scheduled appointments v  |                            | ranist My modication may be         |
| weaned and discontinued if I fail to attend my schedule   |                            | apist. My medication may be         |
| 12I also understand that part of my treatment   | • •                        | and discontinuation of any          |
| addictive medications.  | may mivolve reduction      | and discontinuation of any          |
| 13I authorize this office to release a copy (or or  | riginal) of this controlle | ed substance agreement to the       |
| police if I violate any of the listed terms or at their requ  | _                          |                                     |
| 14 (Y or N) Have you received <i>any</i> prescription   |                            | other physician in the past thirty  |
| days? If yes, please list physician and medication on bac   |                            | . , ,                               |
| 15 I understand I may be called at any time to  |                            | of all my remaining medications. I  |
| agree to arrive on the day notified and will be responsil   | ble for any costs that     | may be incurred.                    |
| 16 I waive my right of privacy and authorize Dr   | . Bagshahi to contact      | any health care provider, legal     |
| authority, friend and/or relative in order to obtain or pr  | ovide information abo      | out my care (including abuse of     |
| controlled substances). No refills will be authorized on  | •                          | fter office hours or by producing a |
| police report. Lost/stolen medications will not be replace  | ced.                       |                                     |
| I have read and fully   | understand the abov        | e                                   |
| Policies regarding Contro   | olled Substance Agree      | ment                                |
| Signature:(Patient or Responsible Party if a Patient is a Minor   | Date                       | e:                                  |
| (Patient or Responsible Party if a Patient is a Minor   | ·)                         |                                     |
| Physician Signature:  | Dat                        | e:                                  |
| This was obtained from The National Association of Drug Diversion Investigators.  Confidential Proprietary Information Patient Registration/Policies 06/15/2015 |                            |                                     |

## **Bagshahi Bariatric and General Surgery**

## Dr. Bagshahi MD and Dr. Gallagher DO

Dr. Bagshahi MD

## **Appointment No Show / Cancellation Policy**

| Patient Name:  | DOB:  | _MR#:   |  |
|--|---|---|--|
| At Bagshahi Bariatrics' and General Surgery we are hap medical needs. That includes being able to provide you that there are times when you must miss an appointm or family; however, when you do not call to cancel an SHOW"), you may be preventing another patient from the situation may arise where another patient fails to visit, due to a seemingly "full" appointment book. In an acknowledge the following policy: | u an appointment when nent due to emergencies of appointment (otherwise getting much needed trecancel and we are unable | needed. We understand<br>or obligations for work<br>known as a "NO<br>eatment. Conversely,<br>e to schedule you for a |  |
| <ul> <li>If your EGD appointment is missed or cancelled<br/>"NO SHOW/Cancellation" fee (this will not be on<br/>not go towards the cost of your EGD Ini</li> </ul>   | covered by your insurance   | =   |  |
| <ul> <li>If your Office Visit is missed without providing a<br/>\$50.00 "NO Show" fee this is not covered by you</li> </ul>  | <del>-</del>  | _   |  |
| <ul> <li>If you cancel your already Scheduled Surgery the<br/>to your account. (This is not covered by insurar<br/>Cancellation fee for all Self-pay Surgeries</li> </ul>  | nce) For all Self Pays -The   |   |  |
| <ul> <li>You can be dismissed from the practice if you a<br/>scheduled appointments without providing suf</li> </ul>   | •   | <b>W</b> or <b>CANCEL</b> your  |  |
| I have read and understand the above policy on missing scheduled appointments without providing a 24-hour notification.  |   |   |  |
| Signature:(Patient or Responsible Party if a Patient is a Minor  | Date:   |   |  |
| Confidential Proprietary Information   |   |   |  |
| Patient Registration/Policies 06/15/2015   |   |   |  |